

Populating an ALFRED-type Database

Federal Reserve Bank of St. Louis – Research Division (10/16/2006)

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After collecting the sources that contain the data you need as well as a complete list of release dates for the period that you are preparing to create, you are now ready to create the first step, the data spreadsheet.

If you will be creating vintage data for several series from the same release, you can use the spreadsheet that results from keying the first variable as a template for the rest of the series. Just make a copy of the workbook after step 4, open the file, remove the raw data, and save it as template.xls.

To create one vintage series, complete all of the steps below.

STEP 1: SET UP DATA SPREADSHEET

1. Open a new Excel workbook.

Document Series Definition

- 2. Create a "Series Info" sheet. (Double-click on the tab at the bottom to change the name from "Sheet1" to "Series Info".)
- 3. Enter descriptive information about the series on the "Series Info" sheet. This information can include the series mnemonic, a short description, source, frequency, units, seasonal adjustment, notes about vintage sources, etc.

Title:	Real Final Sales						
Series ID:	FINSLC1	1					
Source:	U.S. Department of Commerce, Bureau of Economic Analysis	1					
Seasonal Adjustment:	Seasonally Adjusted Annual Rate						
Frequency:	Quarterly						
Current Units:	Billions of Constant Dollars						
BEA Release Date	Beginning with 1970, all BEA release dates were obtained directly			ectronic file	they sent	us	
	Virginia Mannering , on 8/15/2005						
	Prior to 1970, BEA release dates were obtained by searching the						
	Also, Katrina Stierholz visited the St. Louis Public Library to use t						
	Where BEA release date = #N/A, it means that BEA did not relea	\$e any data	during tha	it month, hi	ence there v	was no BEA	release
Benchmark revision da	<mark>tr</mark> are highlighted in bright yellow						
Errata	July-82						

Document Benchmark and Annual Revision Sources

- 4. Create a "Benchmark Info" sheet by selecting "Insert-Worksheet" from the pull-down menus. (Double-click on the tab at the bottom to change the name from "Sheet2" to "Benchmark Info".)
- 5. Enter information about the sources that contain the complete benchmarks and annual revisions on the "Benchmark Info" sheet. This information will include release date, publication date, observation periods changed in the benchmark, any changes in units that occurred, etc.

Column Date	Revision begins	Units	Reference 1
23-Jul-59	Mar-56	Gross National Product (in 1954 Billions of dollars)	Survey of Current Business. Jul-59 p. 10
22-Jul-60	Mar-57		Gross National Product, National Income and Personal Income, 1947-59. p.10-11
19-Jul-61	Mar-58		Gross National Product, National Income, and Personal Income 1947-60. p.9
20-Jul-62	Mar-59		Gross National Product, National Income and Personal Income, 1947-61 pp. 8-9
22-Jul-63	Mar-60		Survey of Current Business Jul-63, p. 15.
16-Jul-64	Mar-61		Gross National Product, National Income and Personal Income 1947-63. p.8-9
19-Aug-65	Mar-47	Gross National Product (in 1958 Billions of dollars)	Table 2 Gross National Product in Constant Dollars. Survey of Current Business. PP. 26-27. August 1965
15-Jul-66	Jun-60		Table 1.2. Gross National Product in Constant Dollars. Survey of Current Business. P. 11. July 1966

Real NIPA Benchmark Documentation

The data will be entered on a tab titled "1RawData". First, you will need to set up this sheet.

6. Create a sheet in your workbook named "1RawData" by selecting "Insert-Worksheet" from the pull-down menus. (Double-click on the tab at the bottom to change the name from "Sheet3" to "1RawData".)

Set-up Column and Row Headers

- 7. In Row 1 enter information to document the source of the data for each column
- 8. In Row 2 enter the release dates for the periods that will be entered by hand. The first release date should be placed in cell B2.
- 9. Highlight in yellow any cell in Row 2 for columns that will contain benchmark or annual revision data.
- 10. Row 3 contains the release dates in a format that will be used in later steps.
 - a. Enter the word "Date" in A3.
 - b. Enter this formula to create the new date format in cell B3
 - = "_"&YEAR(B2)&"_"&TEXT(MONTH(B2), "00")&"_"&TEXT(DAY(B2), "00").
 - c. Copy this formula from B3 and paste to the right for all of the release dates.
- 11. In Column A, starting in Row 4, enter the observation periods for the data you will be keying in. Use the Excel date format *mm/dd/yy*.

Set-up Conditional Formatting to Mark Revisions from Column to Column

- 12. Set up the conditional formatting to mark changes in the data values from the previous column. This will help catch keying errors as you are entering the data.
 - a. Select B4
 - b. Select "Format Conditional Formatting" from the pull-down menus.
 - c. Set "Condition 1" to be Cell Value Is not equal to =A4

ondition <u>1</u> Cell Value Is 💌 not equal to	▼ =a4	1
Preview of format to use when condition is true:	No Format Set	Eormat

- d. Click the "Format" button.
- e. Select the "Pattern" tab and then select a color to highlight the changing cells.
- f. Click "OK" to exit "Format Cells" dialog.
- g. Click "OK" to exit "Conditional Formatting" dialog.
- 13. Copy cell B4, select the entire range that will contain data (to the right: to the end of your release date list; down: to the end of your observation period list), and then select "Edit-Paste" from the pull-down menus. This will copy the "conditional format" over all of the cells that will eventually contain data.

Create a Range for Use in Future Steps of the Process

- 14. Create a range name starting with A3 and ending with the final observation on the final release date in this sheet. (The programs in this documentation will use the range name "rawdata".)
 - a. Select the range that you wish to name
 - b. Select "Insert Name Define" from the pull-down menus.
 - c. Type the name of your range (rawdata) in the "Names in workbook:" box.
 - d. Click "OK"
- 15. Save this file with the name of the mnemonic you are working with.

This is what the sheet "1Rawdata" should look like.

7	起 🐮 💶 🗈	i 🖉 🔛	ta 🖉	à. 💖 👌	h 🛍	- 💅 🗠	• Cil +	🍓 Σ 🗕		11 🐼 7	5% 👻	2) 🗸 🖆	QuickData	🛒 Updat	e 🗙 Cle
	B1 🗸	f _x	1/1/1980												
	A	в	С	D	E	F	G	Н		J	К	L	M	N	0
1	SCB ¥olume	Jan-80	Feb-80	Mar-80	Apr-80	May-80	Jun-80	Jul-80	Aug-80	Sep-80	Oct-80	Nov-80	Dec-80	Jan-81	Feb-81
2	BEA Release Da	01/18/80	02/22/80	03/19/80	04/18/80	05/20/80	06/18/80	07/18/80	08/19/80	09/19/80	10/17/80	11/19/80	12/23/80	01/21/81	02/19/81
3	Date		1980 02 22					1980 07 18				1980 11 19	1980 12 23		_1981_02_19
	01/01/47							1000_01_10			_1000_10_11	_1000_11_10	_1000_12_20		
	04/01/47														
	07/01/47														
7	10/01/47														
8	01/01/48														
9	04/01/48														
10	07/01/48														
11	10/01/48														
12	01/01/49														
13	04/01/49														
14	07/01/49														
15	10/01/49														
16	01/01/50														
17	04/01/50														
18	07/01/50														
19	10/01/50														
	01/01/51														
21	04/01/51														
	07/01/51														
23	10/01/51														
	01/01/52														
	04/01/52														
~~	07104150														

Now you're ready to enter the data from the sources that you collected.

STEP 2: ENTER DATA and CHECK FOR KEYING ERRORS

Helpful tips:

- 1. Save Often!
- 2. Watch for the conditional formats to show up. If a cell is highlighted in an unexpected place, check your data entry.
- 3. After entering all of the raw data of the sheet "1RawData", double-check your work.
- 4. After entering all benchmarks and annual revisions, it is usually safe to "fill across." To do this copy the observations that you will use to fill, then select the columns that will contain the same values, and finally select Edit-Paste. In the picture below, you would have used "filling" to copy the observations through 7/1/79 from the Jan-80 column through the Nov-80 column.

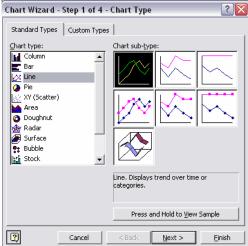
	A	в	С	D	E	F	G	н	1	J	к	L	M	N	0	P	Q	B	S	Т	U	1
	SCB ¥olume	Jan-80	Feb-80	Mar-80	Apr-80	May-80	Jun-80	Jul-80	Aug-80	Sep-80	Oct-80	Nov-80	Dec-80	Jan-81	Feb-81	Mar-81	Apr-81	May-81	Jun-81	Jul-81	Aug-81	Set
	BEA Release Da	01/18/80	02/22/80	03/19/80	04/18/80	05/20/80	06/18/80	07/18/80	08/19/80	09/19/80	10/17/80	11/19/80	12/23/80	01/21/81	02/19/81	03/18/81	04/20/81	05/19/81	06/18/81	07/22/81	08/19/81	09/1
	Date	1989-01_18	_1980_02_22				_1980_06_18	_1980_07_18	_1980_08_19	_1980_09_19	_1980_10_17	_1980_11_19	_1980_12_23	_1981_01_21	_1981_02_19	_1981_03_18	_1981_04_20	_1981_05_19		_1981_07_22	_1981_08_19	_1981_
100	01/01/71	1087.4	1087.4	1087.4	1087.4	1087.4	1087.4	1087.4	1087.4	1087.4	1087.4	1087.4	1100.3	1100.3	1100.3	1100.3	1100.3	1100.3	1100.3	1100.3	1100.3	110
	04/01/71	1093.3	1093.3	1093.3	1093.3	1093.3	1093.3	1093.3	1093.3	1093.3	1093.3	1093.3	1106.5	1106.5	1106.5	1106.5	1106.5	1106.5	1106.5	1106.5	1106.5	110
	07/01/71	1106	1106	1106	1106	1106	1106	1106	1106	1106	1106	1106	1118.7	1118.7	1118.7	1118.7	1118.7	1118.7	1118.7	1118.7	1118.7	111:
103		1116.9	1116.9	1116.9	1116.9	1116.9	1116.9	1116.9	1116.9	1116.9	1116.9	1116.9	1131.7	1131.7	1131.7	1131.7	1131.7	1131.7	1131.7	1131.7	1131.7	113
	01/01/72	1136.4	1136.4	1136.4	1136.4	1136.4	1136.4	1136.4	1136.4	1136.4	1136.4	1136.4	1150.9	1150.9	1150.9	1150.9	1150.9	1150.9	1150.9	1150.9	1150.9	115
	04/01/72 07/01/72	1152.9 1166	1152.9 1166	1152.9	1152.9	1152.9	1152.9	1152.9	1152.9 1166	1152.9	1152.9	1152.9	1166.5	1166.5	1166.5 1180.3	1166.5 1180.3	1166.5	1166.5	1166.5 1180.3	1166.5 1180.3	1166.5	116
	10/01/72	1191.3	1191.3	1166	1191,3	1191.3	1191.3	1166	1191.3	1191.3	1191.3	1166	1180.3 1205.1	1180.3 1205.1	1205.1	1205.1	1180.3 1205.1	1180.3	1205.1	1205.1	1180.3 1205.1	118
107		1218.1	1218.1	1218.1	1218.1	1218.1	1218.1	1218.1	1218.1	1218.1	1218.1	1218.1	1205.1	1205.1	1205.1	1205.1	1205.1	1205.1	1205.1	1205.1	1205.1	120
	04/01/73	1216.3	1216.3	1216.3	1216.3	1216.3	1216.3	1216.1	1216.3	1216.3	1216.3	1216.3	1231.1	1231.1	1231.1	1231.1	1231.1	1231.1	1233.8	1231.1	1231.1	123
	07/01/73	1222.2	1216.3	1216.3	1216.3	1216.3	1216.3	1216.3	1222.2	1222.2	1222.2	1222.2	1242.9	1233.8	1233.0	1233.0	1233.0	1233.0	1242.9	1233.8	1233.0	123
	10/01/73	1222.2	1222.2	1222.2	1222.2	1217.2	1222.2	1222.2	1222.2	1222.2	1222.2	1217.2	1242.9	1242.9	1242.9	1242.9	1242.3	1242.9	1242.3	1242.9	1242.9	124
	01/01/74	1217.2	1217.2	1217.2	1217.2	1217.2	1217.2	1217.2	1217.2	1217.2	1217.2	1217.2	1243.3	1243.3	1243.3	1243.3	1243.3	1243.3	1243.3	1243.3	1243.3	124
	04/01/74	1216.2	1216.2	1216.2	1216.2	1215.3	1215.2	1216.2	1216.2	1216.2	1216.2	1216.2	1241.0	1241.5	1241.5	1241.0	1241.0	1241.0	1241.0	1241.0	1241.5	124
	07/01/74	1210.0	1213.3	1213.3	1210.0	1210.0	1215.5	1215.5	1213.3	1213.3	1213.3	1215.5	1240.9	1240.9	1243.7	1243.7	1240.9	1240.9	1240.9	1243.7	1243.7	124
	10/01/74	1192.9	1214.3	1192.9	_		1192.9	1192.9	1214.3	1192.9	1192.9	1214.3	1219.5	1240.3	1240.5	1240.5	1240.3	1240.5	1240.3	1240.3	1240.5	124
	01/01/75	1191	1191	1191	Poter	ntial	1191	1191	1192.0	1192.0	1191	1192.0	1220.6	1220.6	1210.0	1220.6	1220.6	1220.6	1220.6	1220.6	1220.6	122
	04/01/75	1206.5	1206.5	1206.5			1206.5	1206.5	1206.5	1206.5	1206.5	1206.5	1232.3	1232.3	1232.3	1232.3	1232.3	1232.3	1232.3	1232.3	1232.3	123
	07/01/75	1217.9	1217.9	1217.9	prob	lem	1217.9	1217.9	1217.9	1217.9	1217.9	1217.9	1247.5	1247.5	1247.5	1247.5	1247.5	1247.5	1247.5	1247.5	1247.5	124
	10/01/75	1233.1	1233.1	1233.1			1233.1	1233.1	1233.1	1233.1	1233.1	1233.1	1262	1262	1262	1262	1262	1262	1262	1262	1262	12
	01/01/76	1250.6	1250.6	1259.6	1250.6	1250.6	1250.6	1250.6	1250.6	1250.6	1250.6	1250.6	1277.1	1277.1	1277.1	1277.1	1277.1	1277.1	1277.1	1277.1	1277.1	127
	04/01/76	1257.7	1257.7	257.7	1257.7	1257.7	1257.7	1257.7	1257.7	1257.7	1257.7	1257.7	1284.5	1284.5	1284.5	1284.5	1284.5	1284.5	1284.5	1284.5	1284.5	128
	07/01/76	1270.3	1270.3	1270.3	1270.3	1270.3	1270.3	1270.3	1270.3	1270.3	1270.3	1270.3	1296	1296	1296	1296	1296	1296	1296	1296	1296	12
	10/01/76	1287	1287	1287	1287	1287	1287	1287	1287	1287	1287	1287	1312.9	1312.9	1312.9	1312.9	1312.9	1312.9	1312.9	1312.9	1312.9	131
	01/01/77	1304.4	1004.4	1304.4	1304.4	1304.4	1304.4	1304.4	1304.4	1304.4	1304.4	1304.4	1333.5	1333.5	1333.5	1333.5	1333.5	1333.5	1333.5	1333.5	1333.5	133
	04/01/77	1317.8	1317.8	1317.8	1317,8	1317.8	1317.8	1317.8	1317.8	1317.8	1317.8	1317.8	1351	1351	1351	1351	1351	1351	1351	1351	1351	13
126	07/01/77	1337.3	1337.3	1337.3	1337.3	1337.3	1337.3	1337.3			1337.3	1337.3	1369.5	1369.5	1369.5	1369.5	1369.5	1369.5	1369.5	1369.5	1369.5	136
	10/01/77	1350	1350	1350	1350	1350	1350	1350	Cor	rect	1350	1350	1383.2	1383.2	1383.2	1383.2	1383.2	1383.2	1383.2	1383.2	1383.2	138
128	01/01/78	1351.3	1351.3	1351.3	1351.3	1351.3	1351.3	1351.3	- C01	ICCI	1351.3	1351.3	1384.6	1384.6	1384.6	1384.6	1384.6	1384.6	1384.6	1384.6	1384.6	138
129	04/01/78	1379.6	1379.6	1379.6	1379.6	1379.6	1379.6	1379.6	Pat	tern	1379.6	1379.6	1416.8	1416.8	1416.8	1416.8	1416.8	1416.8	1416.8	1416.8	1416.8	141
130	07/01/78	1395.1	1395.1	1395.1	1395.1	1395.1	1395.1	1395.1			1395.1	1395.1	1435.2	1435.2	1435.2	1435.2	1435.2	1435.2	1435.2	1435.2	1435.2	143
131	10/01/78	1414.6	1414.6	1414.6	1414.6	1414.6	1414.6	1414.6	1919.5	1919.0	1414.6	1414.6	1455.3	1455.3	1455.3	1455.3	1455.3	1455.3	1455.3	1455.3	1455.3	145
132	01/01/79	1418.4	1418.4	1418.4	1418.4	1418.4	1418.4	418.4	1418.4	1418.4	1418.4	1418.4	1464.4	1464.4	1464.4	1464.4	1464.4	1464.4	1464.4	1464.4	1464.4	146
133	04/01/79	1404.1	1404.1	1404.1	1404.1	1404.1	1404.1	1404.1	1404.1	1404.1	1404.1	1404.1	1455	1455	1455	1455	1455	1455	1455	1455	1455	14
134	07/01/79	1426.2	1426.2	1426.2	1426.2	1426.2	1426	1426.2	1426.2	1426.2	1426.2	1426.2	1480.6	1480.6	1480.6	1480.6	1480.6	1480.6	1480.6	1480.6	1480.6	148
135	10/01/79	1435.2	1438.2	1439	1439	1439	1439	1439	1439	1439	1439	1439	1491.3	1491.3	1491.3	1491.3	1491.3	1491.3	1491.3	1491.3	1491.3	145
	01/01/80				1444.3	1444.5	1444.4	1444.4	1444.4	1444.4	1444.4	1444.4	1502.8	1502.8	1502.8	1502.8	1502.8	1502.8	1502.8	1502.8	1502.8	150
	04/01/80							1408.5	1407.6	1406	1406	1406	1462	1462	1462	1462	1462	1462	1462	1462	1462	14
	07/01/80										1418.9	1417.8	1476.9	1476.9	1476.9	1476.9	1476.9	1476.9	1476.9	1476.9	1476.9	147
	10/01/80													1490.3	1492.4	1492.7	1492.7	1492.7	1492.7	1492.7	1492.7	149
	01/01/81																1515	1518.3	1517.8	1517.8	1517.8	151
	04/01/81																			1499.4	1497.7	149
142	07/01/81																					

STEP 3: CREATE and CHECK PLOT OF LEVELS

A quick plot of the levels will point out any large keying errors that may remain.

Create the Chart

- 1. Select the range "rawdata".
 - a. Press F5 to open the Go To box
 - b. Select "rawdata" in the "Go To:" list
 - c. Click "OK"
- 2. Select "Insert-Chart" from the pull-down menus
- 3. Change the "Chart Type" to Line
- 4. Change the "Chart Sub-Type" to a type with no symbols



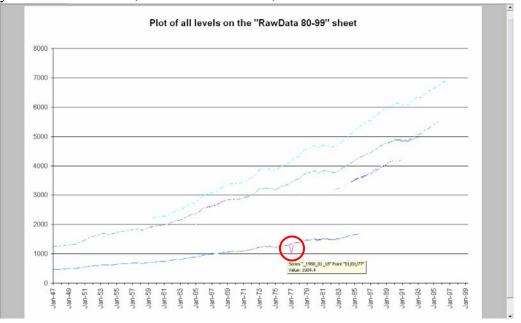
- 5. Click "Next" to complete Step 1 of the Chart Wizard
- 6. Click "Next" to complete Step 2 of the Chart Wizard
- 7. In Step 3 of the Chart Wizard, select the "Legend" tab and un-check the "Show legend" box.
- 8. Click "Next" to complete Step 3 of the Chart Wizard
- 9. In Step 4, select "As new sheet:" and give the sheet a name of "2Chart"
- 10. Click "Finish" to close the Chart Wizard
- 11. Save the file.

Check the Chart

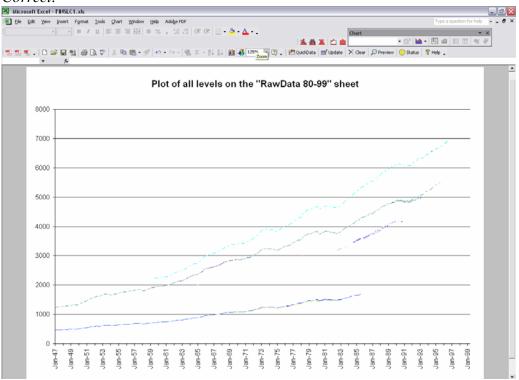
12. Verify that the curves follow the expected pattern for the series that you are working on.

Problem:

To pinpoint a "bad" observation, hover over the spot on the chart. A pop-up box will tell you the column label, the observation date, and the observation value.



Correct:



STEP 4: CREATE AND CHECK REVISION COUNT

This serves as a double-check for the conditional formatting from step #1.

Mark the Cells that Revise

- 1. Create a sheet in your workbook named "3Verify" by selecting "Insert-Worksheet" from the pull-down menus. (Double-click on the tab at the bottom to change the name from "Sheet4" to "3Verify".)
- 2. Copy all of Row 1 from "1RawData" and paste to Row 1 in "3Verify".
- 3. Copy the observation dates from Column A in "1RawData" and paste to Column A of "3Verify". The first date should be place in Row 4.
- 4. In C4 of "3Verify", enter this formula to mark changes from the previous release date *EXACT('1RawData'!C4,'1RawData'!B4)*
- 5. Set- up conditional formatting for cell C4 to mark a "FALSE" value.
 - a. Select C4
 - b. Select "Format Conditional Formatting" from the pull-down menus.
 - c. Set "Condition 1" to be Cell Value Is not equal to TRUE

ondition <u>1</u> Cell Value Is 👻 not equal to		3
Preview of format to use when condition is true:	No Format Set	Eormat
=	Add >> Delete	OK Cance

- d. Click the "Format" button.
- e. Select the "Pattern" tab and then select a color to highlight the changing cells.
- f. Click "OK" to exit "Format Cells" dialog.
- g. Click "OK" to exit "Conditional Formatting" dialog.
- 6. Copy C4 and paste it down through the last observation period.
- 7. Select the formulas you just created in column C, copy this column, and paste across to the right for all of the release dates shown in Row 1.
- 8. Visually verify that the revision pattern for your series holds. For example, for the NIPA series, a new observation should be added (advance estimate), the last observation should be revised (preliminary and final estimates), 3-4 years should be revised (annual revision) or the entire column should revise (benchmark). If you see an odd revision, check the raw data you entered in "1RawData".
- 9. Save the file.

Create a sum of all the observations for each release date

This will be used in a later step to compare the data after it is loaded on the web

- 10. In cell B2 of "3Verify", enter a formula to sum all of the observations entered and stored for that release date in the sheet "1Rawdata". (=*SUM*('1RawData'!B4:B10000))
- 11. Copy B2 and paste across to the right for all of the release dates
- 12. Save the file.

Create a count of the number of revisions occurring on each release date

- 13. In Cell C3 of "3Verify", enter a formula to count the number of "FALSE"s in each column ((=*COUNTIF(C4:C10000,FALSE)*)
- 14. Apply a conditional format to this formula. The condition will depend on the revision pattern of the series that you are working on. For example, with the NIPA series, except for benchmarks, all other columns should only show 1 revision.

- a. Select C3
- b. Select "Format Conditional Formatting" from the pull-down menus.
- c. Set "Condition 1" to be Cell Value Is greater than -1

onditional Formatting		?
Condition <u>1</u> Cell Value Is 🔻 greater than	▼ [1]	3
Preview of format to use when condition is true:	No Format Set	
2	Add >> Delete	OK Cancel

- d. Click the "Format" button.
- e. Select the "Pattern" tab and then select a color to highlight the cells that don't fit the revision pattern for your series.
- f. Click "OK" to exit "Format Cells" dialog.
- g. Click "OK" to exit "Conditional Formatting" dialog.
- 15. Copy C3 and paste across to the right for all of the release dates.
- 16. Visually verify that the revision pattern for your series holds. In the NIPA series, if more than one observation revises, check to see if the release date is also an annual revision or a benchmark. If it's not, check the raw data in the "1RawData" sheet.
- 17. Save the file.

This is what the "3Verify" sheet will like.

🕺 Microsoft Excel - Fl	NSLC1.xls														_ 2 2
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A	В	С	D			G	Н		J	K	L	M	N	0	P ·
1 BEA Release Date	01/18/80	02/22/80	03/19/90	04/18/80	05/20/80	06/18/80	07/18/80	08/19/80	09/19/80	10/17/80	11/19/80	12/23/80	01/21/81	02/19/81	03/18/81
2 Sum of Values	116287.3	115990.3	116291.1	117735.4	117735.6	117735.5	119144.0	119143.1	119141.5	120560.4	120559.3	121998.6	123488.9	123491.0	123491.3
3 # of revisions		2 🖌	2	1	1	1	1	1	1	1	1	135	1	1	1
15 10/01/74		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
16 01/01/75		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
17 04/01/75		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
18 07/01/75		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
19 10/01/75		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
20 01/01/76		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
21 04/01/76		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
22 07/01/76		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
23 10/01/76		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
24 01/01/77		FALSE	FALSE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
25 04/01/77		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
26 07/01/77		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
27 10/01/77		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
28 01/01/78		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
29 04/01/78		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
30 07/01/78		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
31 10/01/78		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
32 01/01/79		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
33 04/01/79		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
34 07/01/79		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
35 10/01/79		FALSE	FALSE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
36 01/01/80		TRUE	TRUE	FALSE	FALSE	FALSE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
37 04/01/80		TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	FALSE	TRUE	TRUE	FALSE	TRUE	TRUE	TRUE
38 07/01/80		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	FALSE	TRUE	TRUE	TRUE
39 10/01/80		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	FALSE
40 01/01/81		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
41 04/01/81		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE		RUE	TRUE	TRUE	TRUE	TRUE	TRUE
42 07/01/81		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	Correct	RUE	TRUE	TRUE	TRUE	TRUE	TRUE
43 10/01/81		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	Pattern	RUE	TRUE	TRUE	TRUE	TRUE	TRUE -
44 01/01/82		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	1 attern	RUE	TRUE	TRUE	TRUE	TRUE	TRUE
45 N4/N1/82		TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE I	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE

STEP 5: CREATE NECESSARY FILES FOR FINAL CHECK

There is nothing to check in this step. However, it is a necessary step that makes creating text files and checking your spreadsheet data against the data loaded on the web possible.

A) Create "4Aid Creation of Text Files" sheet

- 1. Insert another spreadsheet in your workbook "4Aid Creation of Text Files" by selecting "Insert-Worksheet" from the pull-down menus.
- 2. Copy the release dates from Row 2 of the "1RawData" sheet, starting with column B.
- 3. Paste the dates into column A of this sheet.
 - a. Select cell A3
 - b. Select "Edit-Paste Special"
 - c. Select "Values" and "Transpose"
 - d. Click "OK"
- 4. In cell B3 of "4Aid Creation of Text Files", enter this formula

= "_"&YEAR(A3)&"_"&TEXT(MONTH(A3),"00")&"_"&TEXT(DAY(A3),"00")&"~". This formula will create information needed by a SAS job to follow.

- 5. Copy and paste cell B3 down for all of the release dates in column A.
- 6. Save the file.

"4Aid Creation of Text Files" should look like this.

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	A	В	С	D	E	F
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	Release	For SAS				
2	Date	Macro				
3	01/18/80	_1980_01_18~				
4	02/22/80	_1980_02_22~				
5	03/19/80	_1980_03_19~				
6	04/18/80	_1980_04_18~				
7	05/20/80	_1980_05_20~				
8	06/18/80	_1980_06_18~				
9	07/18/80	_1980_07_18~				
10	08/19/80	_1980_08_19~				
11	09/19/80	_1980_09_19~				
12	10/17/80	1980_10_17~				
13	11/19/80	1980_11_19~				
14	12/23/80	1980 12 23~	•			
15	01/21/81	1981_01_21~				
16	02/19/81	_1981_02_19~	•			
17	03/18/81	_1981_03_18~	•			
18	04/20/81	_1981_04_20~	•			
19	05/19/81	_1981_05_19~	•			
20	06/18/81	_1981_06_18~				
24	07/00/04	4004_07_00				

B) To use this information to create text files

- 1. Open in a text editor the SAS program that creates individual text files
- 2. Come back to the sheet "4Aid Creation of Text Files"; select B3 through the row that contains the last release date, and copy.
- 3. Go back to the SAS program and paste this into the macro call at the end of the program (after the text "%outer (indate=" but before the final ");")
- 4. Save the updated SAS program

C) Create "5Comparing to Web-Loaded Files" sheet

This will be used to compare the data in the spreadsheet file to the text files after they are loaded onto the web, to ensure that the files were transferred correctly and assigned to the correct release date.

- 1. Insert another spreadsheet in your Excel workbook "5Comparing to Web-Loaded Files" by selecting "Insert-Worksheet" from the pull-down menus.
- 2. Copy the release dates, starting in column B, from Row 1 of the "3Verify" sheet.
- 3. Transpose and paste the dates into this sheet.
 - a. Select cell A3
 - b. Select "Edit-Paste Special"
 - c. Select "Values" and "Transpose"
 - d. Click "OK"
- 4. Copy the observation sums, starting in column B, from Row 2 of the "3Verify" sheet.
- 5. Transpose and paste the sums into this sheet.
 - a. Select cell B3
 - b. Select "Edit-Paste Special"
 - c. Select "Values" and "Transpose"
 - d. Click "OK"
- 6. Copy the revision counts, starting in column B, from Row 3 of the "3Verify" sheet.
- 7. Transpose and paste the counts into this sheet.
 - a. Select cell C3
 - b. Select "Edit-Paste Special"
 - c. Select "Values" and "Transpose"
 - d. Click "OK"
- 8. Save the Excel file.

"5Comparing to Web-Loaded Files" sheet should look like this.

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	A1	▼ fx	For Compariso	n After V	/eb Load				- Internet			
	A	В	C	D	E	F	G	Н	1 1	J	K	L
1	For Com	arison Af	fter Web Lo	ad								
2	Release Date	Sum of values	Number of Revisions									
3	01/18/80	116287.3	0									
4	02/22/80	115990.3	2									
5	03/19/80	116291.1	2									
6	04/18/80	117735.4	1									
7	05/20/80	117735.6	1									1
8	06/18/80	117735.5	1									
9	07/18/80	119144	1									
10	08/19/80	119143.1	1									1
11	09/19/80	119141.5	1									
12	10/17/80	120560.4	1									
13	11/19/80	120559.3	1									
14	12/23/80	121998.6	135									
15	01/21/81	123488.9	1									
16	02/19/81	123491	1									
17	03/18/81	123491.3	1									
18	04/20/81	125006.3	1									
19	05/19/81	125009.6	1									
20	06/18/81	125009.1	1									
21	07/22/81	126508.5	1									

STEP 6 – CREATE TEXT FILES FOR WEB GROUP FROM SPREADSHEET DATA

Vintage data files are organized by directories containing the archive year and date.

Consider the file path: ~/yyyy/yyyy-mm-dd/data/**/filename. 'yyyy' represents the archive year, 'yyyy-mm-dd' represents the archive date, "**" represents the type of data- such as "gdp" and "monetary", and 'filename' represents the series id/mnemonic.

This structure is shown in the image below. This image shows the files as they appear on the web development server. Note the subdirectory "test_ignore" (defined later). Filenames followed by ".~1~" are previous versions of files that have been renamed so that they are ignored. Also note the directory structure.

				/2002/2002	-01-04/da	.ta/gdp_\$ ls					
afcedef	aslceed	cbica	expgs	finslcl	gdp92	gpdi	impgsc96	nripdca	pcedgc96	pnfi	slceca
afcehlt	aslcehlt	ccfc	expgscl	finslc96	gdp96	gpdicl	impgsca	pagell.pdf	pcend	pnficl	sldef
afceisd	aslceis	civa	expgsc96	finslca	gdpcl	gpdic96	jcxfe	page12.pdf	pcendc96	pnfic96	slexpnd
afceisr	aslcemc	cncf	expgsca	fndefx	gdpc96	gpdica	jcxfe.~l~	pagel4.pdf	pcepi	pnfica	slinv
afcemc	aslcepos	coe	fdefx	fpi	gdpca	gpdictpi	ndgi	pagel6.pdf	pcepi.~l~	prfi	slinvc96
afcemk	aslcet	cofc	FDL22.ZIP	fpicl	gdpctpi	gpdictpi.~l~	ndgic96	page7.pdf	pcepilfe	prficl	test_ignore
afceneti	aslctax	cpatax	FDL7.ZIP	fpic96	gdpdef	gpdictpi.~2~	netexc	pcdg	pcepilfe.~l~	prfic96	tgdef
afceoasi	aslexpnd	cprofit	fgce	fpica	gdppot	gpsave	netexc92	pcdgcc96	pces	prfica	update
afcess	aslpitax	dcbcca	fgcecl	fpitax	gexpnd	gpsave.~l~	netexc96	pedgeca	pcesc96	propinc	wascur
afdef	aslptax	dgi	fgcec96	fsdp	gnp	grecpt	netexp	pce	pcesv	psave	
afexpnd	aslrecpt	dgic96	fgceca	gce	gnp.~l~	gsave	netfi	pcec	pcesvc96	psave.~1~	
afgsl	aslrsi	dividend	fgdef	gcecl	gmp92	gsave.~l~	netfi.~l~	pcec96	pcnd	psavert	
afrecpt	aslstax	dpi	fgexpnd	gcec96	gnp96	gupdate.html	nfcpatax	pcecc96	pcndgc96	rentin	
aslce	cbi	dpic96	fgrecpt	gceca	gnpc96	ibt	nicur	pcecca	pi	slce	
aslceaid	cbicl	dspi	fgsl	gdb	gnpctpi	impgs	nripdcl	pcectpi	pincome	slcecl	
aslcecs	cbic96	dspic96	finsal	gdp	gnpdef	impgscl _	nripdc96	pcedg	pmsave	slcec96	
				/2002/2002	-01-04/da	ta/gdp_\$					

To create individual text files for each column in your data spreadsheet, run the SAS program below.¹

Some values in the program may need to be changed to coincide with your data (values to change are also highlighted in green in the complete program code below).

```
1. %let var = finslc1;
```

Change *finslc1* to whatever the mnemonic will be for the variable that you are working on.

2. DATAFILE= "H:\Alfred\Proces~1\&var..xls"

Change H: Alfred Process Doc to equal the name of the directory where you stored your raw data sheet in Step 1.15

3. SHEET="lRawData"; Change rawdata to equal the name that you gave your raw data sheet in Step 1.6
4. RANGE="rawdata"; Change rawdata to equal the name that you gave your data range in Step 1.14
5. %do i = 1 %to 201;

Change 201 to equal the number of release date columns in your 1RawData sheet.

6. file="H:\Alfred\Proces~1\webdir\&y\&y.-&m.-&d\data\gdp\&var"; command="md H:\Alfred\Proces~1\webdir\&y\&y.-&m.-&d\data\gdp\"; Change H:\Alfred\Process Doc\webdir to equal the name of the directory where you want to store the raw text files on your PC.

7. format date yyqp6.; Change yyqp6. to match the frequency of the data that you are working with. This is the date format for quarterly data.

For monthly data, change *yyqp6*. to *yymmp7*.

For weekly and daily data, change *yyqp6*. to *yymmddn8*.

¹ If you have access to archived Haver databases, see appendix for information on using these archives to create the necessary text files.

For calendar year data, change *yyqp6*. to *year4*. 8. %outer (indate= The values following this line should be the values that you pasted in from Step 5.B.15

```
options nocenter nodate nonumber pagesize=32767 linesize=256 noxwait;
                               *************
        ******
**VARIABLE NAME/RESULTING TEXT FILE NAME **;
                                         ****;
***************
  %let var = finslc1;
**;
**READ IN SPREADSHEET FILE
PROC IMPORT OUT= WORK.inner
           DATAFILE= "H:\Alfred\Proces~1\&var..xls"
           DBMS=EXCEL REPLACE;
    SHEET="lRawData";
    RANGE="rawdata";
    GETNAMES=yes;
    MIXED=YES;
    SCANTEXT=YES;
    USEDATE=YES;
    GUESSINGROWS=100;
RUN;
**;
**OUTPUT TEXT FILES FOR WEB USE
%macro outer(indate=);
%do i = 1 %to 201;
      %let y = %substr(%scan(&indate,&i,"~"),2,4);
%let m = %substr(%scan(&indate,&i,"~"),7,2);
%let d = %substr(%scan(&indate,&i,"~"),10,2);
      %let id = %scan(&indate, &i,"~");
            data newreal&i;
              set inner(keep=date &id where=(&id ne .));
            run:
            **Create directory to store text files**;
            data null;
              command="md H:\Alfred\Proces~1\webdir\&y\&y.-&m.-&d\data\gdp\";
              call system(command);
            run:
            **Write text files**;
            proc printto new file="H:\Alfred\Proces~1\webdir\&y\&y.-&m.-&d\data\gdp\&var";
            run;
                   proc print data=newreal&i noobs label;
                    var date &id;
                    format date yyqp6.;
                    title " ";
                  run;
            proc printto;
            run;
%end;
%mend;
%outer (indate=
_1980_01_18~
_____01___1980_02_22~
_____1980_03_19~
_____1980_04_18~
_1980_05_20~
_1980_06_18~
_1980_07_18~
_1980_08_19~
_1980_09_19~
_1980_10_17~
);
```

Output: Your output files should look like the example below. Be sure that your date is in the correct format. Also be sure that the header row begins with the word "DATE". These consistency of these items is essential for the programs that the web group runs.

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1				
DATE		980_ L_18		
1947.1 1947.2 1947.3 1948.1 1948.1 1948.2 1948.3 1948.4 1949.1 1949.2 1949.4 1949.4 1950.2 1950.3 1950.4 1951.2 1951.4 1951.2 1951.4 1952.1 1952.3 1952.3 1952.3	40 47 47 48 49 49 49 49 50 51 57 57 57 57 50 50 60	53.9 58.4 70.8 70.8 71.0 73.2 833.9 90.6 90.9 90.6 90.5 90.9 90.7 70.1 78.7 78.7 78.7 78.7 78.7 78.4 84.8 90.5 77.4 1.1		

STEP 7: SEND NECESSARY FILES TO THE WEB GROUP

- 1. Using Winzip (or another compression software), zip together all of the text files that were created in the last step. Be sure that the directory structure is included in the zip file.
- 2. Create a text file that contains the complete list of release dates for the series that you are working on. This should include the release dates in Row 2 of the 1RawData sheet of your raw data spreadsheet as well as the expected set of release dates for the data pulled from the electronic archives.
- 3. Create a list of unit changes (where necessary). For example, the quarterly real final sales experienced a number of unit changes over all of the available vintages. (The start dates given below are release dates; the end dates are 1 day prior to the following start date.)

	Start	End
Bil. of 1958 \$	1965-08-19	1976-01-19
Bil. of 1972 \$	1976-01-20	1985-12-19
Bil. of 1982 \$	1985-12-20	1991-12-03
Bil. of 1987 \$	1991-12-04	1996-01-18
Bil. of Chained 1992 \$	1996-01-19	1999-10-27
Bil. of Chained 1996\$	1999-10-28	2003-12-09
Bil. of Chained 2000\$	2003-12-10	Current

4. Email the zip file, the release date text file, and any unit changes to the web group member that transfers the data to the development server.

STEP 8: WEB GROUP ADDS INFORMATION FROM STEP 7 TO THE DEVELOPMENT SERVER²

A. Based on the files received, the following steps are taken to incorporate the data text files, the release dates and the unit changes.

- 1. Data files that need to be removed are moved to a subdirectory named "test_ignore," which is created within the same directory as the original data file. In this way, we retain the original data files for possible future reference.
- 2. New files are copied into the appropriate existing archive directory. If there are existing files of the same name, they are either renamed or moved to a "test_ignore" sub-directory again, to retain the original files.
- 3. New archive directories are created as needed, with the same structure as outlined above this is done mainly for pre-FRED vintages.
- 4. Existing files may need to be edited.
- 5. Existing files may need to be moved to different archive directories.
- 6. Release dates are imported to the database table "fred_release_date" using phpPgAdmin on the development server and phpPgAdmin on the production (research) server. PhpPgAdmin is a browser-based software package that allows access to the database.

The following image gives an example of a list of release dates ready to be imported into the database, formatted as a tabbed-delimited text file. The first line of text lists the fields in the fred_release_date table. Each release in the database is identified by a unique "fred_release_id." "Official" designates whether or not the release date is known with certainty, and "policy" designates whether or not the release date applies to all series on the release.

📕 relea	se dates for <i>l</i>	LFRED.txt - N	lotepad		
File Edit	Format View	Help			
fred_re 53 53 53 53 53 53 53 53 53 53 53 53 53	ease_id dat 8/28/1997 10/31/1997 11/26/1997 12/23/1997 1/30/1998 2/27/1998 3/26/1998 3/26/1998 6/25/1998 6/25/1998 8/27/1998 9/24/1998 10/30/1998	ce officia TRUE TRUE TRUE TRUE TRUE TRUE TRUE TRUE	al TRUE TRUE TRUE TRUE TRUE TRUE TRUE TRUE	policy	
<		1111			► 18

² The procedures in Steps 8 and 12 have been tested using the following software: Red Hat Enterprise Linux 4 PostgreSQL 8.1.4

PHP 4.3.9 Apache 2.0.52 The page in phpPgAdmin that we will use to add release dates to the fred_release_date table is shown below. To add release dates to the table, click on the "Import" link.

	ise dates to th	ic tuo	ic, chei	x on u	ic mi	por	ι mn.				
burne burname burne burne burn	<u>^</u>									SQL	L
i∰ i⊟ Ci public	phpPgAdmi	n: Postgr	eSQL [?] : db_i	name <mark>?</mark> : pu	ıblic [?] : fred	l_rele	ase_date [?] :				
iables	Columns	Indexe	s? Con	straints?	Trigge	ers?	Rules?	Info	Privileges?	Import	Е
	Column		Not Null		Action		Comment			\smile	
	fred_release_i		NOT NULL)rop)rop					
	official	boolean	NOT NULL		Alter D)rop					
	policy	boolean	NOT NULL		Alter D)rop					
fred_release_date	 Browse Select Insert Empty Drop Add col Alter 										

This takes us to the following screen, from which we can choose the format of the file (we choose "Tabbed"). We locate the file to be imported by choosing "Browse." Click "Import" to add the release dates to the table.

phpPgAdmin: PostgreSQL [?] :							
---------------------------------------	--	--	--	--	--	--	--

Import

In the image below, some of the newly imported release dates can be seen, as well as release dates that were added previously.

db_name		SQL Find Logout
i∎[⊫ <mark>```</mark> public	phpPgAdmin: PostgreSQL ² ;db_name ² ; public ² ; fred_release_date ² ;	
□ . Tables	Browse	
	<< First < Prev 295 296 297 298 299 300 301 302 303 304 305 306 307 308 309 310 311 312 313 314	Next > Last >>
	Actions fred_release_id date official policy	
	Edit Delete 53 1998-09-24 TRUE TRUE	
	Edit Delete 53 1998-10-30 TRUE TRUE	
	Edit Delete 53 1998-11-02 FALSE FALSE	
	Edit Delete 53 1998-11-24 TRUE TRUE	
	Edit Delete 53 1998-12-23 TRUE TRUE	
fred release date	Edit Delete 53 1999-01-29 TRUE TRUE	
	Edit Delete 53 1999-02-01 FALSE FALSE	
	Edit Delete 53 1999-02-26 TRUE TRUE	
	Edit Delete 53 1999-03-01 FALSE FALSE	
	Edit Delete 53 1999-03-31 TRUE TRUE	_
	Edit Delete 53 1999-04-30 TRUE TRUE	
	Edit Delete 53 1999-05-03 FALSE FALSE	
	Edit Delete 53 1999-05-27 TRUE TRUE	
	Edit Delete 53 1999-06-25 TRUE TRUE	

Clicking on the "Edit" button next to a release date will allow you to edit it if necessary, as shown below.

phpPgAdmir	n: Postgre	eSQL [?] : 'db_n <u>a</u> r	me	; public?: fred_relea	se_date [?]	?.	
Edit row							
Column	Туре	Format		NULL (The word)		Value	
fred_release_id	linteger	Value	¥		53		
date	date	Value	¥		1998-09-	3-24	
official	boolean	Value	*		TRUE	×	
policy	boolean	Value	*		TRUE	×	
Save Ca	ncel						

7. Units changes for individual series, changes to the names of press releases, and other additional information are updated using the admin forms on the development server and the production server. (Please note that the forms shown below were developed by the St. Louis Fed.)

An example of units changes as shown in the admin forms:

Series ID	Valid Period	Title	Units
ID	Valia Perioa	Inte	onics
FINSLC1	1776-07-04 to 1959-02-18	Real Final Sales of Domestic Product, 1 Decimal	Bil. of 1957 \$
	1959-02-19 to 1965-08-18	Real Final Sales of Domestic Product, 1 Decimal	Bil. of 1954 \$
	1965-08-19 to 1976-01-19	Real Final Sales of Domestic Product, 1 Decimal	Bil. of 1958 \$
	1976-01-20 to 1985-12-19	Real Final Sales of Domestic Product, 1 Decimal	Bil. of 1972 \$
	1985-12-20 to 1991-12-03	Real Final Sales of Domestic Product, 1 Decimal	Bil. of 1982 \$
	1991-12-04 to 1996-01-18	Real Final Sales of Domestic Product, 1 Decimal	Bil. of 1987 \$
	1996-01-19 to 1999-10-27	Real Final Sales of Domestic Product, 1 Decimal	Bil. of Chained 1992 \$
	1999-10-28 to 2003-12-09	Real Final Sales of Domestic Product, 1 Decimal	Bil. of Chained 1996 \$
	2003-12-10 to 9999-12-31	Real Final Sales of Domestic Product, 1 Decimal	Bil. of Chained 2000 \$

Text highlighted in **red** indicates information that changed from a previous revision.

Edit Series ID: FINSLC1, Real Final Sales of Domestic Product, 1 Decimal

Valid Period:	1776-07-04 to 1959-02-18
	Use date format YYYY-MM-DD (e.g. 2004–12–31).
*Public:	O True
*Vintages	O True
Public:	● False
*Plot Growth	
Rates:	OFalse
	(Defaults to TRUE. Set this to FALSE if a series is an INTEREST RATE, EXCHANGE RATE, RATIO, or a series with NEGATIVE
	VALUES. The intuition is that growth rates should not be available for series that are stationary with stable means.)
*Title:	Real Final Sales of Domestic Product, 1 Decimal
*Units:	Billions of 1957 Dollars
	Other:
*Frequency:	Quarterly
	Other:
	Frequency describes how observations recur (e.g. Annual, Quarterly, Monthly, Weekly, Bi-weekly, Daily). Do not enter here
	'End of Period', 'Ending Friday', 'Ending Monday', 'Ending Wednesday', 'Fiscal Year', etc. Enter this type of information as the period description below.
	period description below.

B. Preparing and running update_date_vintages.php -

The program ~/update_data_vintages.php reads in data from the archive directories, merges data revisions storing each revision only once, adjusts archive dates to release dates, and outputs database files, a log file, and other information. The following settings are edited prior to running the program:

- Choose between running an entire FRED category or specific series. If running an entire category, the category ID number(s) must be listed in the program. If running specific series, the Series ID's must be listed in the program. In the example below, the empty array following "only_ancestor_cat_ids" indicates that the program will not be restricted to a specific category and the "only_series_ids" array indicates that the program will run using the series "FINSLC1."
- 2. Set "only_vintages_public" to "true" so that the program runs using release dates. The "vintages_public" field in the database table "fred_series" must be set to true for each series in the database.
- 3. Specify the range of archive directory dates (by year). In the example below, the program is set to use years 1996 through 2006 (other ranges are coded into the program for convenience, but are commented out in this example).
- 4. Specify the maximum archive date (yyyy-mm-dd) if needed. The maximum archive date is mainly used for pre-FRED vintages that will be merged with existing ALFRED vintages. In the example below, "max_archive_date" is set to false so that the program will use all available archives within the year range specified.
- 5. Choose whether or not to produce the observation_by_vintage_date.sql file. In the example below, the program will create this file.

The following two images show these settings in the update_data_vintages.php program. (Note that these images only represent part of the code for update_date_vintages.php.³)

<pre>//fonly_ancestor_cat_ids = array(21, 110); // Restrict series to be in categories that have these ids as ancestors. Use an empty array to no t restrict by category. #1</pre>
//fonly_ancestor_cat_ids = array(28); // Restrict series to be in categories that have these ids as ancestors. Use an empty array to not res trict by category.
<pre>\$only_ancestor_cat_ids = array(); // Restrict series to be in categories that have these ids as ancestors. Use an empty array to not restric t by category.</pre>
<pre>\$conly_vintages_public = true;</pre>
//fonly_series_ids = array();
<pre>\$only_series_ids = array('FINSLC1'); #1</pre>

³ For complete update_data_vintages.php program and more detailed information regarding the environment set-up necessary, contact webmaster@research.stlouisfed.org.

```
$create_fred_observation_file
                                              = true; // Either true or false.
$create fred obs meta file
                                              = true; // Either true or false.
                                                                                   #5
$create_fred_observation_by_vintage_date_file = true; // Either true or false.
// used in $series->is_file_old($file,$file_old_tolerance).
// $file_old_tolerance is added to the file modification time and compared to the last updated time for the series.
// $file old tolerance lets some old files te$datast as new if there newer than the series last update time minus $file old tolerance.
// $file_old_tolerance was added to be conservative and catch update that could occur between the time that
// a series update was detected and when it actually was stored in the database.
$file old tolerance = 0*60;
$max_dbh_age = 60; // Max database connection age in seconds. If older, old $dbh close and new $dbh created.
$parse preliminary values = false;
//fmax_archive_date = '1996-10-11'; // Set to last archive date to read in (YYYY-MM-DD) or set to false to disable;
$max archive date = false; // Set to last archive date to read in (YYYY-MM-DD) or set to false to disable;
$years = array(1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006);
//$years = array(1999, 2000, 2001, 2002, 2003, 2004, 2005);
                                                                                                        #4
//$years = array(1994, 1995, 1996);
                                                                            #3
$years = array(
                                                   1927, 1928, 1929,
         1930, 1931, 1932, 1933, 1934, 1935, 1936, 1937, 1938, 1939,
         1940, 1941, 1942, 1943, 1944, 1945, 1946, 1947, 1948, 1949,
         1950, 1951, 1952, 1953, 1954, 1955, 1956, 1957, 1958, 1959,
         1960, 1961, 1962, 1963, 1964, 1965, 1966, 1967, 1968, 1969,
         1970, 1971, 1972, 1973, 1974, 1975, 1976, 1977, 1978, 1979,
         1980, 1981, 1982, 1983, 1984, 1985, 1986, 1987, 1988, 1989,
         1990, 1991, 1992, 1993, 1994, 1995, 1996, 1997, 1998, 1999,
         2000, 2001, 2002, 2003, 2004, 2005, 2006
);
*/
```

C. Results of the update_data_vintages.php Program -

When the update_data_vintages.php program completes, an email is sent that contains a link to the zipped output files- readme.txt, fred_observation.sql, fred_obs_meta.sql, and fred_observation_by_vintage_date.sql (optional). Below is an example email:



The README.txt file is shown below. Public Vintages "true" indicates that the program was run using release dates for the series listed.



The file fred_update.log is shown below. "A" indicates the archive from which the vintage was created, "F" indicates the time stamp on the file, and "V" indicates the vintage date used to store this revision.

	/		<u> </u>	
舅 fred_update.log - Notepad				_ 0 🛛
Eile Edit Format View Help				
LOG START: 2006-09-19 10:29:05	5 AM			^
updated FINSLC1 , 132 New Obs, updated FINSLC1 , 1 New Obs, New Dbs, New Dbs, New Dbs, Updated FINSLC1 , 1 New Obs, New D	A: 1980-01-18, F: 2006-08-31,) A: 1980-02-22, F: 2006-08-31,) A: 1980-02-22, F: 2006-08-31,) A: 1980-04-18, F: 2006-08-31,) A: 1980-05-20, F: 2006-08-31,) A: 1980-05-18, F: 2006-08-31,) A: 1980-06-18, F: 2006-08-31,) A: 1980-09-19, F: 2006-08-31,) A: 1980-09-19, F: 2006-08-31,) A: 1980-10-17, F: 2006-08-31,) A: 1980-10-17, F: 2006-08-31,) A: 1981-02-13, F: 2006-08-31,) A: 1981-02-14, F: 2006-08-31,) A: 1981-03-18, F: 2006-08-31,) A: 1981-03-18, F: 2006-08-31,) A: 1981-03-19, F: 2006-08-31,) A: 1981-03-19, F: 2006-08-31,) A: 1981-03-19, F: 2006-08-31,) A: 1981-05-19, F: 2006-08-31,)	V: 1980-02-22, A F-V: 0 Day's, Last V: 1980-03-19, A F-V: 0 Day's, Last V: 1980-04-18, A F-V: 0 Day's, Last V: 1980-05-20, A F-V: 0 Day's, Last V: 1980-05-20, A F-V: 0 Day's, Last V: 1980-07-18, A F-V: 0 Day's, Last V: 1980-09-19, A F-V: 0 Day's, Last V: 1980-09-19, A F-V: 0 Day's, Last V: 1980-10-17, A F-V: 0 Day's, Last V: 1980-11-19, A F-V: 0 Day's, Last V: 1980-12-23, A F-V: 0 Day's, Last V: 1981-02-19, A F-V: 0 Day's, Last V: 1981-03-18, A F-V: 0 Day's, Last V: 1981-03-18, A F-V: 0 Day's, Last V: 1981-03-19, A F-V: 0 Day's, Last V: 1981-03-19, A F-V: 0 Day's, Last	$\begin{array}{llllllllllllllllllllllllllllllllllll$	1435.2 1438.2 1439.0 1444.3 1444.4 1408.5 1407.6 1416.0 1417.8 1447.8 1447.8 1447.8 1442.7 1492.7 1515.0 1517.8

The file fred_observation.sql is a database dump of the fred_observation table for only the series and vintage dates processed by the update_data_vintages.php program. Below is an example:

😼 fred_observation.sql - Notepad		_ 🗆 🛛
Eile Edit Format View Help		
 PostgreSQL database dump 		^
SET client_encoding = 'UNICODE'; SET check_function_bodies = false;		
SET SESSION AUTHORIZATION 'XXXXXXXX';		
SET search_path = "temp", pg_catalog;		
Data for TOC entry 2 (OID 488324480) Name: fred_observation; Type: TABLE DATA; Schema: 	temp; Owner: datadesk	
COPY fred_observation (series_id_period_start_date, FINSLC1 1047-01-01 1047-03-31 463:9 f FINSLC1 1047-01-01 1047-03-31 465:9 f FINSLC1 1047-01-01 1047-03-31 10% f FINSLC1 1047-01-01 1047-03-31 10% f FINSLC1 1047-01-01 1047-03-31 10% f FINSLC1 1047-01-01 1047-03-31 10% f FINSLC1 1047-04-01 1047-06-30 470.4 f FINSLC1 1047-04-01 1047-06-30 470.4 f FINSLC1 1047-04-01 1047-06-30 470.4 f FINSLC1 1047-04-01 1047-06-30 1066.0 f FINSLC1 1047-04-01 1047-06-30 1047.6 f FINSLC1 1047-04-01 1047-06-30 1047.6 f FINSLC1 1047-04-01 1047-06-30 1047.6 f FINSLC1 1047-04-01 1047-06-30 1047.6 f FINSLC1 1047-07-01 1047-09-30 470.8 f FINSLC1 1047-07-01 1047-09-30 473.0 f FINSLC1 1047-07-01 1047-09-30 473.0 f	<pre>period_end_date, value, is_preliminary, valid_start_date, valid_end_date) FROM stdin; 1980-01-2; 1980-12-2; 1985-12-2; 1985-12-2; 1991-12-0; 1991-12-2; 1996-01-18; 1996-01-18; 1980-12-2; 1980-12-2; 1980-12-2; 1980-12-2; 1985-12-2; 1985-12-2; 1985-12-2; 1992-12-2; 1985-12-2; 1992-12-2; 1985-12-2; 1992-12-2; 1985-1</pre>	

The file fred_obs_meta.sql is a database dump of the fred_obs_meta.sql table for only the series and vintage dates processed by the update_data_vintages.php program. The fred_obs_meta table stores summary statistics about observations such as the first observation period, last observation period, maximum number of digits, and maximum number of decimal places. This information is used to create and format public data files created on the production server. Below is an example of the file fred_obs_meta.sql file:

📕 fred_obs_meta	a.sql - Notepad								_0
Eile Edit Format	⊻iew <u>H</u> elp								
⊢- PostgreSQL 	database dump								
SET client_en SET check_fun	coding = 'UNICODE'; ction_bodies = false;								
SET SESSION A	UTHORIZATION 'XXXXXXXX	';							
SET search_pat	th = "temp", pg_catalog;								
	DC entry 2 (OID 488325772 _obs_meta; Type: TABLE DA		: datadesk						
COPY fred_obs	_meta								
(series_id, FINSLC1 FINSLC1 FINSLC1 FINSLC1	last_updated, 2006-09-19 10:29:06-05 2006-09-19 10:29:07-05 2006-09-19 10:29:07-05	1947-01-01	. min_period_en 1947-03-31 1947-03-31 1947-03-31 1947-03-31	1	ax_period_st 979-10-01 979-10-01 980-01-01	197	period_end_dat 9-12-31 9-12-31 0-03-31	ie,	
value_width, 6 6 6	value_decimal_width, 1 1 1	valid_start_date, 1980-01-18 1980-02-22 1980-04-18	valid_end_date, 1980-02-21 1980-04-17 1980-05-19	files_times 2006-09-19 2006-09-19 2006-09-19	10:29:06-05 10:29:07-05	1947-01-01	rt_date_nn,		
min_period_end 1947-03-31 1947-03-31 1947-03-31	d_date_nn, max_period_star 1979-10-01 1979-10-01 1980-01-01	t_date_nn, max_per 1979-12 1979-12 1980-03) FROM stdin;					

The file fred_observation_by_vintage_date.sql is an optional file used for analysis only. This table does not exist on production. The fred_observation_by_vintage_date.sql contains all distinct vintages of data for the series and vintage dates processed by the program update_data_vintages.php. The file fred_observation_by_vintage_date.sql is an exploded or verbose representation of the vintage data contained in fred_observation.sql. The file fred_observation_by_vintage_date.sql contains the rows in fred_observation.sql repeated for each distinct vintage date that is between the row's valid start date and valid end date. Below is example output:

〕 fred_observation_by_vi	ntage_date.sql - Not	epad	-					_ 🗆 🔀
Eile Edit Format View Help								
 PostgreSQL databas 	e dump							
SET client_encoding = SET check_function_bo	'UNICODE'; dies = false;							
SET SESSION AUTHORIZA	TION 'XXXXXXX	κ';						
SET search_path = "te	mp", pg_catalog;							
Data for TOC entry Name: fred_observa	2 (OID 48832590 tion by vintage	6) date: Type	: TAE	BLE DATA: Schema:	temp: Owner: da	tadesk		
	_ , ,_							
COPY fred_observation		e (series_i	id, pe	eriod_start_date,	period_end_date	, value, is_prelimina	ry, valid_start_date, valid_end_da	ite,
FINSLCI 1947-01-01	1947-03-31	463.9	f	1980-01-18	1980-12-22	1980-01-18		
FINSLC1 1947-04-01	1947-06-30	468.4	t	1980-01-18	1980-12-22 1980-12-22	1980-01-18		
FINSLC1 1947-07-01 FINSLC1 1947-10-01	1947-09-30 1947-12-31	470.8 471.0	T F	1980-01-18 1980-01-18	1980-12-22	1980-01-18 1980-01-18		
FINSICI 1948-01-01	1948-03-31	473.2	f	1980-01-18	1980-12-22	1980-01-18		
FINSLC1 1948-04-01	1948-06-30	480.4	f	1980-01-18	1980-12-22	1980-01-18		
FINSLC1 1948-07-01	1948-09-30	483.9	f	1980-01-18	1980-12-22	1980-01-18		
FINSLC1 1948-10-01	1948-12-31	490.6	f	1980-01-18	1980-12-22	1980-01-18		
FINSLC1 1949-01-01	1949-03-31	491.3	Ť.	1980-01-18	1980-12-22	1980-01-18		
FINSLC1 1949-04-01 FINSLC1 1949-07-01	1949-06-30 1949-09-30	496.1 495.9	f	1980-01-18 1980-01-18	1980-12-22 1980-12-22	1980-01-18 1980-01-18		
FINSLC1 1949-07-01	1949-12-31	496.9	f	1980-01-18	1980-12-22	1980-01-18		
FINSLC1 1950-01-01	1950-03-31	507.0	÷	1980-01-18	1980-12-22	1980-01-18		
FINSLC1 1950-04-01	1950-06-30	517.4	f	1980-01-18	1980-12-22	1980-01-18		

STEP 9: WORK WITH WEB DATABASE OUTPUT

Three files of the files shown above will be used to verify the data before it is made live to the public: fred_update.log, fred_observation.sql, and fred_observation_by_vintage_date.sql.

A. Check fred_update.log for errors and fix them. These corrections can be made to the text files or to the spreadsheet. If the changes are made to the spreadsheet, you will need to rerun the SAS program from Step 6 in order to create the text files required for the web group programs. Do not move on until the error log comes back clean.

Errors and Explanations:

- Skipping *\$file*. Error parsing file.
 - This usually indicates that the date is in an unexpected format or the header of the text file doesn't begin with the word "DATE".
- Skipping *\$file*. Error. All observations have missing values.
- Skipping *\$file*. Error. The vintage date is not newer than the previous vintage. This indicates that a file contains revisions but there is not a release date available to assign these changes to. This usually occurs if a release date is missing in the list.⁴
- Skipping *\$file*. Error. The last observation in the previous vintage is newer than the last observation in the file with archive date *archive_date* and vintage date *valid_start_date*.

This indicates that the previous file contained more observations than the current file. Check to make sure that the file shown in the error ends with the observation that is shown in the press release.

Error storing *\$file* in database. ERROR: new row for relation "fred_observation" violates check constraint "fred_obs_ped_lteq_vsd"

This indicates that the last observation in the file has a date greater than the release date that it is being assigned to. For example, you shouldn't have a September 2006 CPI observation on the 2006-09-15 release date.

Skipping \$file. Error. Unequal # of obs between the previous and file vintages from *period_start_date1* to *period_start_date2*. (\$n_db_obs_middle vs. \$n_file_obs_middle)

Check to make sure that there are no new missing rows in the middle of your text files. Also check to make sure that no single date has more than 1 value.

- B. Prepare the *.sql files for use in the SAS code below.
 - 1. Replace all of the "N" with a "." for missing values and
 - 2. Remove the final line (" $\$ ") of the file.
- C. The following SAS program (CheckDatabaseFiles.sas) will prepare several files and pieces of output that you can use to verify your work. In each section of code, you will need to adjust the directory names for the location of the files that you received from the web group and for the location of the output files that this code will produce.⁵

⁴ This error will also occur if there were changes released by the source between releases which were recorded in an electronic database (Haver), and this data was used to create some of the vintage text files. See appendix for more information.

⁵ The SAS programs in this document have been tested using version 9.1.3 Service Pack 2 (for the XP_PRO platform).

1. This section verifies that the **number of decimal places** being stored is consistent. A value of -1 denotes a missing value, 0 = no decimal places, 1 = 1 decimal place, etc.

```
Program:
   options nocenter pagesize=32767 linesize=256 nonumber nodate;
   PROC IMPORT OUT= fromweb
               DATAFILE= "h:\alfred\process doc\2006-09-19_102905\fred_observation.sql"
               DBMS=TAB REPLACE;
        GETNAMES=NO;
        DATAROW=18;
        GUESSINGROWS=10000;
   RUN;
   data res;
     set fromweb;
     rename var1=varname
             var2=period_start_date
             var3=period_end_date
             var4=value
             var5=junk
             var6=valid_start_date
             var7=valid_end_date;
   run;
   data res; set res;
     deconly=value-int(value);
     if deconly ne 0 then numdec=length(compress(abs(deconly)))-2;
        else if deconly = 0 then numdec=0;
     psd = put(period_start_date,yymmdd10.);
     vsd = put(valid_start_date,yymmdd10.);
   run;
   proc sort data=res; by varname; run;
   proc freq data=res noprint;
     tables numdec*varname/list sparse out=res_numdec;
   run;
   proc sort data=res numdec; by numdec; run;
   proc transpose data=res_numdec out=res_numdect;
    var count;
    id varname;
    idlabel varname;
    by numdec;
   run;
   proc print data=res numdect noobs;
     title "DecimalPlaces - By Series";
   run:
Output (from .LST file):
   DecimalPlaces - By Series
   numdec
             NAME
                           LABEL
                                         FINSLC1
             COUNT
                      Frequency Count
     -1
                                              98
                       Frequency Count
             COUNT
                                             140
      0
      1
             COUNT
                       Frequency Count
                                            1049
```

2. This section will **count the number of revisions** that took place for each series on each release date. Then compare these results to the output in sheet "5Comparing to Web-Loaded Files" of your original data spreadsheet to ensure that the data was transferred correctly.

```
tables valid_start_date*varname/list sparse out=res_varfreq;
   run;
   proc sort data=res_varfreq; by valid_start_Date; run;
   proc transpose data=res_varfreq out=res_varfreqt;
    var count;
    id varname;
    idlabel varname;
    by valid_Start_date;
   run;
   data res_varfreqt; set res_varfreqt(drop=_name__label_); run;
   proc print data=res varfreqt noobs;
     format valid_start_date yymmdd10.;
title "RevisionCount - By Series";
   run;
Output (from .LST file):
   RevisionCount - By Series
     valid
   start_date
                  FINSLC1
   1980-01-18
                    132
   1980-02-22
                      1
   1980-03-19
                      1
   1980-04-18
                      1
   1980-05-20
                      1
   1980-06-18
                      1
   1980-07-18
                      1
   1980-08-19
                      1
   1980-09-19
                      1
   1980-10-17
                      1
   1980-11-19
                      1
   1980-12-23
                    135
   1981-01-21
                      1
   1981-02-19
                      1
   1981-03-18
                      1
   1981-04-20
                      1
```

Example of Comparison Spreadsheet:

1

1981-05-19

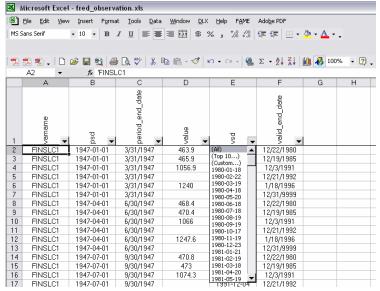
-	. 🛃 🔁 🗸	🗋 D 🚅 🛛	. 🚯 🚑	A #5	K 🖻 💼 🕯	- 🛷 🗠 -	- ci - 🥘	Σ - 2 ↓	ZI 👔
	A2		fx				68	/ _ 2+	
	A	B	, C	D	E	F	G	Н	1
				Orig	jinal				
	Web Rur	2006-09-		Sprea	dsheet				
1	19-10	2905		Cou	ints		Differen	ces	
2									
				ate					
	ate -	5		Release Date	5		5		
	θ	2		3 S B	5		2		
3	start_date	FINSLC1		ele	FINSLC1		FINSLC1		
3 4	01/18/80	132		01/18/80	L		-132		
5	02/22/80	1		02/22/80	1		0		
6	03/19/80	1		03/19/80	1		0		
7	04/18/80	1		04/18/80	1		0		
8	05/20/80	1		05/20/80	1		0		
9	06/18/80	1		06/18/80	1		0		
10	07/18/80	1		07/18/80	1		0		
11	08/19/80	1		08/19/80	1		0		
12	09/19/80	1		09/19/80	1		0		
13 14	10/17/80 11/19/80	1		10/17/80	1		0		
14	12/23/80	135		12/23/80	135		0		
16	01/21/81	1		01/21/81	100		0		
17	02/19/81	1		02/19/81	1		Ö		
18	03/18/81	1		03/18/81	1		0		
19	04/20/81	1		04/20/81	1		0		
20	05/19/81	1		05/19/81	1		0		
21	06/18/81	1		06/18/81	1		0		
22	07/22/81	1		07/22/81	1		0		
23	08/19/81	1		08/19/81	1		0		
24 25	09/18/81 10/20/81	1		09/18/81	1		0		
25	11/19/81	1		11/19/81	1		0		
27	12/18/81	1		12/18/81	1		0		
28	01/20/82	1		01/20/82	1		0		
29	02/22/82	1		02/22/82	1		0		
30	03/19/82	1		03/19/82	1		0		
31	04/21/82	1		04/21/82	1		0		
32	05/19/82	1		05/19/82	1		0		
33	06/21/82	1		06/21/82	1		0		
34 35	07/21/82	38 1		07/21/82	38		0		

3. This section will place the **data into a spreadsheet**. You can use this spreadsheet to look at the revision history for a specific variable, specific observation date, or specific release date. To simplify this, use the Autofilter feature (see below) in Excel.

Output (in output/fred_observation.xls):

The file that is output by SAS has been adjusted below for readability and usability.

- 1. The columns were rearranged to include only varname, psd, period_end_date, value, vsd, and valid_end_date (in that order).
- 2. Next, select cell A2. Then select "Window-Freeze Panes" from the Excel pull-down menus.
- 3. Finally, select cell A2. Then select "Data-Filter-AutoFilter" from the Excel pull-down menus.

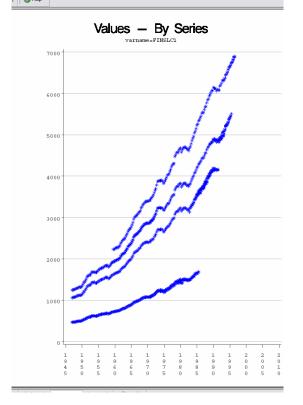


4. This section will **plot the levels** of each variable. The results should match the plots produced in your data spreadsheet in Step 3. Also plot the current data available from the source. The patterns should be similar to the charts produced in SAS.

Before running this section, adjust the start and end dates in the GPLOT. These dates should include the earliest and most recent observation available over all of the vintages.

```
minor=none
       color=dagr;
  axis2 label=none
      minor=none
       color=dagr;
  plot value*period_start_date=1/
       overlay
       haxis=axis1
      vaxis=axis2
       autovref
       cvref=ligr
      noframe;
  by varname;
  format period_start_date year4.;
title "Values - By Series";
run; quit;
ods pdf close;
```

Output (in output/LevelCharts.pdf):



5. This section will create a spreadsheet that contains the last observation that was revised for each variable for each release date. At this step, verify that the revision that is shown in the spreadsheet **matches the actual printed press release / source data**. This step is most important for any data pulled from an electronic archive as the archive date for these will most likely not occur on the same day as the release date.

```
label valid_start_date="Release Date";
  lvarname=lag(varname);
  lvalid_start_date=lag(valid_start_date);
  tag=1;
  if valid_start_date=lvalid_start_date and varname=lvarname then do;
          value=.; tag=0;
  end:
  tocheck=put(period_start_date, date7.)||" - "||compress(value);
run;
data revlist; set revlist(where=(tag ne 0)); run;
proc sort data=revlist; by valid_start_date; run;
proc transpose data=revlist out=revlistt;
 var tocheck;
 id varname;
 idlabel varname;
 by valid_Start_date;
run:
proc export data=revlistt(drop=_name_)
   dbms=excel2000
   outfile='H:\Alfred\Process Doc\Output\ManualCheck.xls';
   sheet="Last Revision - by R.D.";
run;
```

Output (in output/ManualCheck.xls):

N 1	Microsoft Excel - N	tanualCheck.xls						
	<u>File E</u> dit <u>V</u> iew I	nsert F <u>o</u> rmat <u>T</u> ool	s <u>D</u> ata	<u>W</u> indow <u>D</u> L	X <u>H</u> elp F	AME Adob	e PDF	
MS S	Sans Serif 🔹 👻	10 • B <i>I</i> U		5	% .	.00 €≣ 1		🄊 - A
MS Sans Senif • 10 • B I U ≡ ≡ ≡ ⊡ \$ % , 10 + 10 • A • ▲								
72	🔁 🐔 🗸 🗋 🚔	🔚 🛍 🥔 🖉	ዶ 👗 🖻	🖻 - 💅	KJ + CH +	🔮 Σ 🔹		🏨 🚯
	A2 🗸	<i>f</i> ∗ 1/18/1980						
	A	В	С	D	E	F	G	Н
1	valid_start_date	FINSLC1						
2	1/18/1980	01OCT79-1435.2						
3	2/22/1980	01OCT79-1438.2						
4	3/19/1980	01OCT79-1439						
5	4/18/1980	01JAN80 - 1444.3						
6	5/20/1980	01JAN80 - 1444.5						
7	6/18/1980	01JAN80 - 1444.4						
8	7/18/1980	01APR80 - 1408.5						
9	8/19/1980	01APR80-1407.6						
10	9/19/1980	01APR80-1406						
11	10/17/1980	01JUL80 - 1418.9						
12	11/19/1980	01JUL80-1417.8						
13	12/23/1980	01JUL80-1476.9						
14	1/21/1981	01OCT80-1490.3						
15	2/19/1981	01OCT80-1492.4						
16	3/18/1981	01OCT80-1492.7						
17	4/20/1981	01.IAN81 - 1515						

6. This section will **sum all of the observations** that took place for each series on each release date. Then compare these results to the output from Step 5D above to ensure that the data was transferred correctly.

```
Program:
   **SUM OF ALL OBSERVATIONS**;
  PROC IMPORT OUT= fromweb2
           DATAFILE=
           "H:\Alfred\Process Doc\2006-09-19_102905\fred_observation_by_vintage_date.sql"
           DBMS=TAB REPLACE;
       GETNAMES=NO;
       DATAROW=18;
       GUESSINGROWS=20;
  RUN;
  data category2;
    set fromweb2;
    rename var1=varname
           var2=period_start_date
```

```
var3=period_end_date
                  var4=value
                  var5=junk
                 var6=valid_start_date
var7=valid_end_date
var8=vintage_date;
    run;
    proc means data=category2 sum noprint;
      var value;
       class varname vintage_date;
      output out=varsums sum=;
    run;
    proc sort data=varsums; by vintage_date; run;
proc transpose data=varsums(where=(_type_=3)) out=varsumst;
       var value;
       by vintage_date;
id varname;
       idlabel varname;
    run;
    proc print data=varsumst noobs;
  title "Sum of All Obs - By Series";
    run;
Output (from .LST file):
```

```
Sum of All Obs - By Series
```

vintage_ date	_NAME_	FINSLC1
1980-01-18	value	116287.3
1980-02-22	value	116290.3
1980-03-19	value	116291.1
1980-04-18	value	117735.4
1980-05-20	value	117735.6
1980-06-18	value	117735.5
1980-07-18	value	119144
1980-08-19	value	119143.1
1980-09-19	value	119141.5
1980-10-17	value	120560.4
1980-11-19	value	120559.3
1980-12-23	value	121998.6
1981-01-21	value	123488.9
1981-02-19	value	123491

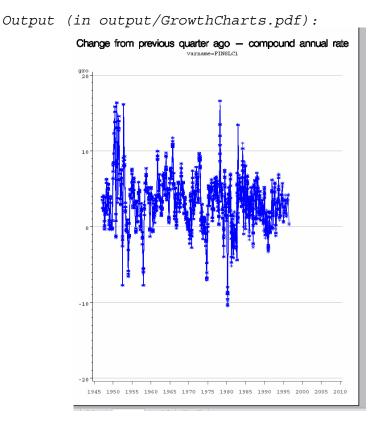
Example of Comparison Spreadsheet:

	A	В	С	D	E	F	G	Н
	Web Run 2006-09-19-			Original Spreadsheet				
1	102905			Sums			Differences	
2	vintage_date	FINSLC1		R.D.	FINSLC1		R.D.	FINSLC1
3	1/18/1980	116287.3		1/18/1980	116287.3		1/18/1980	0
4	2/22/1980	116290.3		2/22/1980	116290.3		2/22/1980	0
5	3/19/1980	116291.1		3/19/1980	116291.1		3/19/1980	0
6	4/18/1980	117735.4		4/18/1980	117735.4		4/18/1980	0
7	5/20/1980	117735.6		5/20/1980	117735.6		5/20/1980	0
8	6/18/1980	117735.5		6/18/1980	117735.5		6/18/1980	0
9	7/18/1980	119144		7/18/1980	119144		7/18/1980	0
10	8/19/1980	119143.1		8/19/1980	119143.1		8/19/1980	0
11	9/19/1980	119141.5		9/19/1980	119141.5		9/19/1980	0
12	10/17/1980	120560.4		10/17/1980	120560.4		10/17/1980	0
13	11/19/1980	120559.3		11/19/1980	120559.3		11/19/1980	0
14	12/23/1980	121998.6		12/23/1980	121998.6		12/23/1980	0
15	1/21/1981	123488.9		1/21/1981	123488.9		1/21/1981	0
16	2/19/1981	123491		2/19/1981	123491		2/19/1981	0
17	3/18/1981	123491.3		3/18/1981	123491.3		3/18/1981	0
18	4/20/1981	125006.3		4/20/1981	125006.3		4/20/1981	0
19	5/19/1981	125009.6		5/19/1981	125009.6		5/19/1981	0
20	6/18/1981	125009.1		6/18/1981	125009.1		6/18/1981	0
21	7/22/1981	126508.5		7/22/1981	126508.5		7/22/1981	0
22	8/19/1981	126506.8		8/19/1981	126506.8		8/19/1981	0
23	9/18/1981	126508.7		9/18/1981	126508.7		9/18/1981	0

7. This section creates a **chart of the growth rates** of the complete series as it appears on each release date. You can also create a separate chart for each release date by changing the by statement in the proc gplot. Again create a plot of the current growth rates and compare them with these SAS charts.

Before running this section, adjust the growth rate calculation, the start and end dates in the GPLOT, and the title of the chart.

```
Program:
   **GROWTH RATE CHARTS**;
   **********************
   data growth;
     set category2;
     llvintage_date =lag1(vintage_date);
     l1value = lag1(value);
     /*Change this calculation to calculate the growth rate that you are interested in
     checking for this set of variables*/
  gro=(((value/l1value)**4)-1)*100;
     if vintage_date ne llvintage_date then gro=.;
   run:
   /* To print outlying observations, adjust this proc for the variable name in
   question, subsetting for the extreme where the odd observation is showing up*/
   /*proc print data=growth(where=(varname in("FINSLC1") and gro>200)); run;*/
   proc sort data=growth; by varname vintage date ; run;
   ods pdf file="H:\Alfred\Process Doc\Output\GrowthCharts.pdf";
   symbol1 l=1 w=1 c=blue i=join v=star;
   proc gplot gout=plot data=growth;
     axis1 order=("01jan1945"d to "31dec2010"d by year5)
         label=none
         minor=none
         color=dagr;
     plot gro*period_start_date=1/
          overlay
         haxis=axis1
         autovref
         cvref=ligr
         skipmiss
         noframe;
     by varname; *vintage_date; /*Uncomment for separate chart for each release date*/
format period_start_date year4. vintage_date yymmdd10.;
     /*Adjust the title statement to match the growth calculation above*/
          title "Change from previous quarter - compound annual rate";
   run;
   quit;
   ods pdf close;
```



STEP 10: MAKE ADJUSTMENTS/CORRECTIONS

Correct any errors that show up as a result of the checks in Step 9. These corrections can be made to the text files or to the spreadsheet. If the changes are made to the spreadsheet, you will need to rerun the SAS program from Step 6 in order to create the text files required for the web group programs.

Zip together the files that have been adjusted and email the file to the web group.

STEP 11: REPEAT STEPS 8-10 UNTIL NO CORRECTIONS ARE REQUIRED

STEP 12: WEB GROUP MAKES LIVE ON PUBLIC WEBSITE

Once work is done on the development server, the files fred_observation.sql and fred_obs_meta.sql need to be loaded onto the production server. On the production server, this requires deleting the existing series observations and observation meta information on the production and loading the contents of fred_observation.sql and fred_obs_meta.sql.

```
Below is a sample of upgrade.sql script.<sup>6</sup> begin;
```

```
delete from fred obs meta where series id in (
'FINSLC1'
12
\i
        /2006/20060927/pg/fred obs meta.sql
set search path = "public", fred file, tsearch, cassidi, geom ;
delete from fred_observation where series_id in (
'FINSLC1'
):
       /2006/20060927/pg/fred observation.sql
\i-
set search_path = "public", fred_file, tsearch, cassidi, geom ;
update fred_series set is_public = true, vintages_public = true where series_id in (
'FINSLC1'
) and exists (
   select min(fo.valid_start_date) from fred_observation as fo
       where fred_series.series_id = fo.series_id
       group by fo.series id
       having fred_series.valid_end_date >= min(fo.valid_start_date));
 -commit:
```

Before upgrade.sql is run:

- 1. Perform a final check to make sure everything is in place. On the production server, check that release dates have been loaded, check that units changes have been entered, and that the files from the development server contain the latest revisions currently available on the production server.
- 2. On the production server, create a new directory and copy upgrade.sql, fred_observation.sql, and fred_obs_meta.sql to this new directory.
- 3. Edit upgrade.sql to change series ids and the paths to files.
- 4. Edit fred_observation.sql and fred_obs_meta.sql and replace "temp" with "public". This will load the files into the public schema in the database instead of the temp schema which was used on the development server.
- 5. At a command prompt, type 'psql web_site' to get a database command prompt.
- 6. Now type '\i ???/upgrade.sql' (??? is the path to the file). This will start a transaction to delete the existing data, load the new data, and set the vintages_public boolean in the fred_series table to make vintage data available in ALFRED.

At this point, the transaction has not been committed and is not visible to the public. You can perform queries to check that everything is correct. If you find errors, type 'rollback;'. Otherwise, type 'commit;'.

⁶ For complete upgrade.sql program and more detailed information regarding the environment set-up necessary, contact webmaster@research.stlouisfed.org.

APPENDIX – CREATE TEXT FILES FOR WEB GROUP FROM HAVER ARCHIVES

If you have are lucky enough to have copies of vintage Haver databases, the program below will pull the data from those databases and write text files that can be used by the web group's programs.

Some values in the program may need to be changed to coincide with your data (values to change are also highlighted in green in the complete program code below).

- 2. %let dbname=usna; Change usna to match the Haver database that you are pulling the data from.
- %let inv=fsh;
 Change *fsh* to match the Haver mnemonic for the series that you are pulling.
- 4. %let outv=finslc1; Change *finslc1* to match the vintage mnemonic that you are creating.
- 5. %let freq=quarter;
 Change quarter to match the frequency of the data that you are pulling.
- 6. %let form=yyqp6;Change yyqp6. to match the frequency of the data that you are working with. This is the date format for quarterly data.

For monthly data, change *yyqp6*. to *yymmp7*. For weekly and daily data, change *yyqp6*. to *yymmddn8*. For calendar year data, change *yyqp6*. to *year4*.

- 7. file="H:\Alfred\Proces~1\webdir\&y\&y.-&m.-&d\data\gdp\&var"; command="md H:\Alfred\Proces~1\webdir\&y\&y.-&m.-&d\data\gdp\"; Change H:\Alfred\Process Doc\webdir to equal the name of the directory where you want to store the raw text files on your PC.
- 8. Change the macro call (*%haverpull2(...)*)at the bottom of the program to access the Haver archives that you are interested in.

Program:

```
options nocenter nodate nonumber pagesize=32767 linesize=256 noxwait;
proc datasets; delete _all_; run; quit;
**Haver Database to Pull From**;
%let dbname=usna;
****************
**Haver Mnemonic**;
****************
 %let inv=fsh;
***************
**FRED Mnemonic**;
*****
 %let outv=finslc1;
**********************
**Frequency of data**;
%let freq=quarter;
**Date Format for Output**;
%let form=yyqp6;
**Macro to Pull From Haver Archives **;
** and Output to Text Files **;
%macro haverpull2(dir1=,start=);
```

```
%let y = %substr(&dir1,1,4);
%let m = %substr(&dir1,5,2);
%let d = %substr(&dir1,7,2);
 libname _all_ clear;
 **Pull data from Haver database**;
 libname indata sasehavr "j:\&dirl\haver\dlx\data" freq=&freq start=&start;
 data haver1;
   set indata.&dbname;
   keep date &inv;
   if &inv=. then delete;
   rename &inv=&outv;
 run:
 **Create directory to store text files by archive date**;
 data null_;
   command="md H:\Alfred\Proces~1\webdir\&y.\&y.-&m.-&d.\data\gdp\";
   call system(command);
 run;
 **Write text files**;
 proc printto new file="H:\Alfred\Proces~1\webdir\&y.\&y.-&m.-&d.\data\gdp\&outv";
 run;
 proc print data=haver1 noobs;
   var date &outv;
   format date & form..;
   title " ";
 run;
 proc printto;
 run;
 **Combine all data in a SAS dataset**;
data comps;
 set haver1;
 archive="&dir1";
run;
proc append base=completeset data=comps; run; quit;
%mend;
**Call Macros to Pull Data from Archives**;
*%haverpull2(dir1=20000428,start=19470101);
*%haverpull2(dir1=20000505,start=19470101);
**more archives**;
**Count revisions in Haver archives**;
proc sort data=completeset; by date archive; run;
data counthelp(drop=l&outv ldate);
 set completeset;
 l&outv=lag(&outv);
 ldate=lag(date);
 if date=ldate and &outv=l&outv then delete;
 if archive="19990820" then delete;
run;
proc freq data=counthelp noprint;
 tables archive/list sparse out=haverrevcount;
run;
proc print data=haverrevcount noobs label;
 var archive count;
 label archive="Archive Date"
       count="Revision Count &outv";
run;
```

```
Output (from .LST file):
   Archive
     Date
               finslc1
   19990827
                   1
   19991001
                   1
   19991029
                 163
   19991105
   19991126
                   1
   19991224
                   1
   20000128
                   1
   20000225
                   1
   20000331
                   6
                 158
   20000428
                  49
   20000526
                   1
```

Remember, the dates listed in the output above are archive dates (not yet release dates). Compare the above list to the list of release dates that you were expecting between 1999-08-20 to the present.

For any dates above that will not map to a release date from your list (examples of problematic dates are highlighted in orange above), investigate to find an explanation. For data pulled from Haver, open the archive database in Haver's view mode, look at the data and the Haver update date and try to clean up these odd revisions. In some cases, you may need to add an "unofficial" release date to your list. This date usually will be set to the Haver update date and should only be included after you find documentation from the source that interrelease changes were made.

The revision counts calculated here may differ slightly from the final Alfred web output files as these don't count the change to (or from) a missing value. You can still use these counts as a pattern guide for what to expect when these data are loaded into the web database.

Remember that the rows in the spreadsheet that contain revision counts from the Haver archives are dated using the archive date while the results off the program in Step 9.C.2 will have converted these to release dates.